FINANCIAL SERVICES MANAGERS' ASSOCIATION (FSMA)

Singapore Management Awards (Life Insurance) Application Form 2023

164 Bukit Merah Central #04-3621 Singapore 150164 | Tel: 65576402 | events@fsma.org.sg

Straits Time Advert Date: 21 July 2023 (Friday)

Venue: Paradox Singapore Merchant Court at Clarke Quay | Date: 21 July 2023 (Friday) | Time: 5.30pm – 11.00pm

(Doors open at 5.45pm)

A. Procedures

- Complete Sections B, C, D, E & F which are mandatory;
- For endorsement of the Total FYC, Min Sum Assured & Min No. of Policies Sold in 2022 on Section D, Applicant must obtain verification/endorsement from the Authorized Officer of the Agency Distribution;
- A latest passport-size colour photo (in digital format, high resolution). NOTE: your application will not be processed if black & white photo is submitted.

4. Flease refer to the refins & Conditions on Section & (page 2) of this application form.							
B. Applicant Information							
Name in NRIC (Mr/Miss/Mrs/Ms)	Designation	Designation					
Name on Newspaper Advert, Certificate and Trophy (Same name for all; Name in NRIC would be used if this field is left blank) Please underline Family Name / Surname (for ST ad placement in alphabetical order)							
Company	NRIC	NRIC DOB					
Name	(last 4 characters)	t 4 characters) (dd/mm/yy)					
Office		Agent		Race			
Address		Code					
Company	lternate	nate					
Email	mail	1					
Handphone	Office	_	Office		_		
No.	Tel No.		Fax No.				
C. Management for Excellence Award (MEA)							

		Criter	ia¹ - Direct (Tier :	2) ²	Criteria ¹ - Group (Tier 3) ^{3, 4}		
Category	Filing Fee ⁵	(a) Min. FYC 2022	(b) Min. Sum Assured 2022	(c) Min. no. of Policies Sold in 2022	(a) Min. FYC 2022	(b) Min. Sum Assured 2022	(c) Min. no. of Policies Sold in 2022
		(compulsory)	(to furnish one of above)		(compulsory)	(to furnish one of above)	
Diamond	\$700	\$1,200,000	\$48,000,000	1,200	\$1,800,000	\$72,000,000	1,800
Platinum	\$550	\$700,000	\$28,000,000	700	\$1,050,000	\$42,000,000	1,050
Gold	\$450	\$450,000	\$18,000,000	450	\$675,000	\$27,000,000	675
Silver	\$400	\$200,000	\$8,000,000	200	\$300,000	\$12,000,000	300
Bronze	\$350	\$90,000	\$3,600,000	90	\$135,000	\$5,400,000	135

Note: 1. Criteria: Applicant must fulfil 2 of the 3 criteria of which minimum FYC is compulsory.

- 2. For Direct Manager, it includes all agents recruited directly by the manager.
- 3. For Group Manager/Director, it includes all agents recruited by the manager and the indirect managers.
- 4. Group (Tier 3) Manager/Director have the option to include the production figures (of which FYC is compulsory) from buyout units within 3 years (i.e. 2020 – 2022).

	S. Filing Fee Includes: a banquet dinner, photograph Other terms and conditions apply, refer to Section		Times & SiviA	Magazine, a SM	A certificate and a SIMA trophy.	
D.	I am applying for:					
	1. Please tick one option: Direct (Tier 2)	☐ Group	(Tier 3)	☐ Group (1	Fier 3, including 2020-2022 buyouts)	
	2. Please tick one Category: Diamond	☐ Platinum	☐ Gold	☐ Silver	☐ Bronze	
	(a) Total FYC in 2022: S\$		(b) Total Sum Assured in 20 OR			
	(compulsory)	(c)	Total no. of F	Policies Sold in	2022:	
Ε.	For Company Verification/Endorsement					
	e above figures are to be endorsed by an Authorized the Authorized Officer of the Agency Distribution, I		• .	•		
Nar	me					
Des	signation		Signat	ure/Company S	Stamp/Date	
(SN	1A 2023 Application Form)				Pg. 1/2	

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F.	Purch	nase of	Additional Seats/T	ables for Guests [the Fili	ing Fee includes on	e(1) seat for the Applican	t]		
□ \$178 per seat			No. of Seats:	Amount \$					
☐ \$158 per seat (min. 3 seats to be booked)			No. of Seats:	Amount \$					
□ \$1,488 per table (total: 10 seats)			No. of Tables:	Amount \$					
		□ \$1	,418 per table (min.	3 tables to be booked)	No. of Tables:	Amount \$			
					Sub-Total	Amount \$			
G.	Payme	ent Mo	de & Authorization	1					
			1. Management fo	or Excellence Awards (M	EA) (Section C)	\$			
			2. Purchase of add	ditional Seats/Tables (Sec	ction F)	\$			
			3. Total Amount I	Payable		\$	1		
			•	ion: Will you be attendi	_		No		
	_		·	ion: If Yes, do you need	any special meals?	☐ Chinese ☐ Halal	☐ Vegetarian		
		ck one que (Pa	box ayable to FSMA)	Bank	Cheque	No			
			N S95SS0030E for Early Bird	Kindly indicate the follo	owing description c	learly in the PAYNOW tra	nsaction:		
Sig	nups fi	rom 10	May 2023 to	Your Filing Category					
31	May 20	023 acr	oss all categories)	Your Mobile No. Date of Payment Made:					
				Name of Payor (if not th	ie applicant)				
 (e.g. MaryGoh Platinum 91234567 01Jun SarahGoh), take a screenshot of the transaction & email to: events@fsma.org.sg I hereby authorise FSMA to obtain all sources such as additional information as it deems advisable in connection with this application. I hereby agree to cooperate fully in obtaining and submitting such additional information and documents, including 									
				y waiving of the privilege son and organization ha		r. al information and docun	nents to release it.		
	W	ithout i	ncurring liability to	o me, to FSMA upon FSMA ished in Section D are acc	A's request.		,		
	• FS	SMA is	committed to pro	otecting our members		ersonal data in accorda	ance with the		
Singapore Personal Data Protection Act (PDPA). In line with the PDPA, by submitting this form, I hereby give my consent to FSMA to collect, use and disclose my									
personal data for the purposes of administering and processing of payments for membership and events and/or to receive further information from FSMA and/or for communication pertaining to my membership,									
event and course information.									
I am aware that I may update the personal data and/or withdraw the consent provided by me at any time by contacting events@fsma.org.sg or to unsubscribe via FSMA emails.									
_	Signa	ture of	f SMA Applicant/l	Date					
н. '	Terms	and C	onditions						
1.						t FSMA for membership	application form.		
2. 3.	All fees paid are non-refundable/non-transferrable for other FSMA events. FSMA reserves the right to cancel or postpone the event, alter the content and timing of the event.								
4.	. Confirmation of application shall only be made upon receiving the SMA Application Form, passport-size colour								
5.	photo & payment. 5. Submission of the completed SMA Application Form, cheque payment and passport-size colour photo can								
be sent via post, email or fax to the address/email/fax no. indicated on top of the form.									
	6. Closing Date: 08 June 2023. Incomplete submission or late submission will not be processed. For ESMA Office only								

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Received on: Processed On: Receipt No. Initial: